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*Attorneys for the Official Committee of Equity Security Holders of
 USA Capital Diversified Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**NOTICE OF HEARING OF
 DIVERSIFIED DEED TRUST FUND
 COMMITTEE'S OBJECTION TO
 PROOF OF CLAIM FILED BY
 PROSPECT HIGH INCOME FUND,
 ET AL.**

In re:
 USA SECURITIES, LLC,
 Debtor.

Hearing Date: October 19, 2006

Hearing Time: 9:30 a.m.

Place: Courtroom #1

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

1 NOTICE IS HEREBY GIVEN that, Beckley Singleton, Chtd. ("Beckley"), Nevada counsel
 2 for the Official Committee of Equity Holders of USA Capital Diversified Trust Deed Fund, LLC
 3 (the "Committee"), as appointed by the Office of the United States Trustee (the "UST"), filed its
 4 Objection to Proof of Claim Filed by Prospect High Income Fund, et al., (the "Objection"). A copy
 5 of the Objection may be obtained at the bankruptcy court's website at <http://www.nvb.uscourts.gov/>
 6 or by contacting Beckley Singleton, Chtd. at (702) 385-3373.

7 Any Opposition must be filed pursuant to Local Rule 9014(d)(1).

8 Local Rule 9014(d)(1): "Oppositions to a motion must be filed and service
 9 must be completed on the movant no later than fifteen (15) days after the
 10 motion is served except as provided by LR 3007(b) and LR 9006. If the
 11 hearing has been set on less than fifteen (15) days' notice, the opposition must
 12 be filed no later than five (5) business days before the hearing, unless the
 13 court orders otherwise. The opposition must set forth all relevant facts and
 14 any relevant legal authority. An opposition must be supported by affidavits or
 15 declarations that conform to the provisions of subsection (c) of this rule."

16 If you object to the relief requested, you *must* file a WRITTEN response to this pleading with
 17 the court. You *must* also serve your written response on the person who sent you this notice.

18 If you do not file a written response with the court, or if you do not serve your written
 19 response on the person who sent you this notice, then:

- 20 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 21 • The court may *rule against you* without formally calling the matter at the hearing.

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1 NOTICE IS FURTHER GIVEN that the hearing on said Objection will be held before a
2 United States Bankruptcy Judge, in courtroom No. 1 at 300 Las Vegas Blvd. South, Las Vegas,
3 Nevada on October 19, 2006 at the hour of 9:30 a.m.

4 Dated this 20th day of September 2006.

5 BECKLEY SINGLETON, CHTD.

6 By: 

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14 *Attorneys for the Official Committee of*
15 *Equity Security Holders of USA Capital*
16 *Diversified Trust Deed Fund, LLC*
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